

**EM Co-Investment Fund LP**  
PO Box 309, Uglan House  
Grand Cayman, KY1-1104  
Cayman Islands

Cayman Islands Stock Exchange  
3rd Floor, SIX  
Cricket Square  
Grand Cayman  
Cayman Islands  
(the "**Exchange**")

11 May 2020

**NOTICE**

Dear Sir/Madam

EM Co-Investment Fund LP (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange of the unlimited number of Class A limited partnership interests (the "**A Interests**") and the unlimited number of Class B limited partnership interests (the "**B Interests**", and together with the A Interests, the "**Interests**") and as described in the confidential private placement memorandum dated 11 April 2018 (as supplemented by way of supplements dated 18 December 2018, May 2019 and April 2020 respectively (together, the "**Memorandum**") relating to the Interests.

Pursuant to listing rule 9.96 of the listing rules of the Exchange, the Issuer hereby wishes to announce that, pursuant to Section 4(4)(a)(iv) of the Mutual Funds (Amendment) Law, 2020, it has been registered with the Cayman Islands Monetary Authority as a Limited Investor Fund on 6 May 2020.